

Patents, Copyrights, and Trademarks

Class 8



Trademarks TM®



- Title 15, Chapter 22, §§1051-1141
- The Lanham Act (1946)
- 'Trademark' includes service marks, certification marks, collective marks



- Trademark ex: Selling hammers to local tool stores. The mark associated with "You Nailed It" is a trademark.
- Service mark ex: A home away from home for parakeets while the owners go on vacation. The mark associated with "For the Birds" is a service mark.





What is a Trademark?



- A trademark is (§1127) any word, name, symbol, or device, or any combination thereof
 - (1) used by a person, or
 - (2) which a person has a bona fide intention to use in commerce and applies to register on the principal register established by the Act, to identify and distinguish his or her goods, including a unique product, from those manufactured or sold by others and to indicate the source of the goods, even if that source is unknown.







What is a Trademark? (cont.)



Point to remember: The goal of trademark law is to PROTECT AGAINST CONSUMER CONFUSION



We also want to prevent dilution of marks.



Pat. Pend.

Trademarks Must Be Distinctive, Not Generic



- Must be distinctive enough to identify a single source
- If a term is generic, it cannot get trademark protection
 - Aspirin
 - Band Aid
 - Scotch Tape
 - Kleenex
 - Velcro
 - Thermos







Trademarks Must Be Distinctive, Not Generic (cont.)



- 4 Different Categories:
 - 1. Generic
 - 2. Descriptive
 - 3. Suggestive
 - 4. Arbitrary or Fanciful





Distinctiveness Spectrum

Distinctive

GenericWeak w

Descriptive

Suggestive

Arbitrary

Coined Fanciful

Weak with
Little Value
Hard to Protect

Strong & Valuable Easy to Protect





Trademark Categories/Spectrum

R

- Generic and descriptive terms
 - Generic terms = NEVER protected
 - Descriptive terms = SOMETIMES protected
 - Sometimes? If it has secondary meaning
- Suggestive terms
 - A term "is suggestive if it requires imagination, thought, and perception to reach a conclusion as to the nature of the goods." (1995 1st Circuit case)
 - If a term is considered 'suggestive,' it does not require a secondary meaning in order to merit trademark registration.





Trademark Categories/Spectrum (cont.)

Arbitrary and fanciful

- R
- Arbitrary uses an existing word unrelated to the product or its description
- Fanciful uses invented words
- Does NOT require proof of acquired meaning

TM

A "term is suggestive if it requires imagination, thought, and perception to reach a conclusion as to the nature of goods."





Trademark Categories/Spectrum (cont.)



Suggestive marks are more distinctive than descriptive marks...[but] because they seek to suggest qualities of the product, they possess a low level of distinctiveness and are given less protection than is reserved for more distinctive marks--those that are "arbitrary" or "fanciful." In addition, recent case law has established that a suggestive mark with little acquired distinctiveness may be entitled to limited protection, but that it is not especially strong.



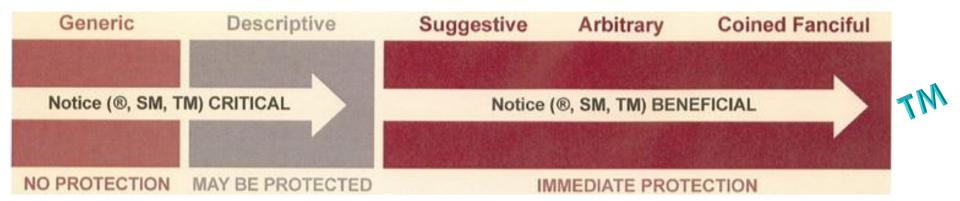
 WE Media, Inc. v. Cablevision Sys. Corp., 94 Fed. Appx. 29 (2d Cir. 2004)





Trademark Categories/Spectrum (cont.)









Acquiring Trademark Rights

R

- Adoption and Use of a Mark
 - Requires that the mark be used in commerce
- Ownership of a Mark & Priority
 - Junior User v. Senior User

TM

- Intent to Use
 - Meant to replace Token Use
 - Need a "bona fide" intention to use
- Once rights in a mark are established, those rights can be sold, licensed, or otherwise transferred.





Registration



- Not mandatory to register (as with copyright)
- The TM vs. the ®
- If you want to sue for infringement, must display a symbol to show that the defendant had actual notice of the trademark.



Registration on the Principal Register





Registration (cont.)



- Advantages to trademark registration
 - Permitted the use the 'registered' symbol
 - Provides constructive notice of user's claim to the mark
 - Serves as evidence of ownership
 - Permits claims to be brought in the federal courts
 - Permits parties to seek treble (triple) damages
 - Can serve as the basis for registering the mark abroad
 - Helps prevent infringing goods from being imported, by filing with customs





Registration (cont.)



- The certificate issued when a trademark is registered with the PTO is prima facie evidence of:
 - the validity of the registered mark,
 - the registration of the mark,
 - the registrant's ownership, and
 - exclusive right to use the registered mark

- www.uspto.gov
 - USPTO = United States Patent & Trademark Office





Registration (cont.)



- Registration on the Supplemental Register
 - Only has to be "capable of distinguishing" goods
 - Main benefits:
 - Ability to sue in federal courts
 - Treble damages
 - Presumption of Use







Maintaining a Registered Trademark



- Initial duration of 10 years
- Must file an affidavit of use during the 1-year window (required) otherwise the registration is cancelled at the one-year mark



Can renew indefinitely





§1052 Bars to Registration



- Marks not approved for the primary registry
 - Immoral, deceptive, scandalous, or disparaging marks
 - Marks that resemble an insignia of the U.S. or foreign nation
 - Marks including the name of a living person without that person's consent.



- Those marks confusingly similar to previously registered marks, or previously used marks that have not been abandoned.
- Merely descriptive marks, deceptively misdescriptive marks, geographic terms, surnames, and functional terms.





Questions?



Questions, concerns, confusion about subject matter.

Questions about the course.



THANK YOU

